



NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS

2019 ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

You are receiving this notification as Lithion Energy Corp. (the “Company”) has decided to use the notice and access model for delivery of meeting materials to its shareholders for its 2019 Annual General and Special Meeting to be held on Tuesday, August 6, 2019 (the “Meeting”). This notification is prepared under the notice-and-access rules under National Instrument 54-101 *Communications with Beneficial Owners of Securities of a Reporting Issuer*. Under notice and access, shareholders will receive a proxy or voting instruction form enabling them to vote at the Meeting. However, instead of a paper copy of the management information circular (the “Information Circular”), shareholders receive this notice with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally friendly and helps reduce the costs of paper, printing and mailing charges of Meeting Materials to shareholders.

MEETING DATE AND TIME: Tuesday, August 6, 2019 at 10:00 am (PDT)

LOCATION: Suite 1240,
1140 West Pender Street,
Vancouver, B.C. V6E 4G1

SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS:

Financial Statements: To receive and consider the audited financial statements of the Company for the fiscal year ended August 31, 2018 together with the auditor's report thereon.

Set the Number of Directors: To set the number of directors of the Company for the ensuing year at three (3). Please refer to the section titled “FIXING THE NUMBER OF DIRECTORS” in the Information Circular.

Election of Directors: To elect directors (3) of the Company for the ensuing year. Please refer to the section titled “ELECTION OF DIRECTORS” in the information Circular.

Appointment of Auditor: To appoint Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants as Auditors of the Company for the ensuing year and authorizing the Directors to fix their remuneration. Please refer to the section titled “APPOINTMENT OF AUDITOR” in the Information Circular.

Approval of Stock Option Plan: To consider and, if thought fit, to pass, with or without variation, an ordinary resolution approving the Company's Stock Option Plan. Please refer to the section titled “APPROVAL OF STOCK OPTION PLAN” in the Information Circular.

Other Business: To transact such other business as may properly come before the Meeting.

Reference is made to the Information Circular of the Company dated June 21, 2019 which contains additional details concerning the matters outlined above.

SHAREHOLDERS ARE REMINDED TO VIEW THE MEETING MATERIALS PRIOR TO VOTING.

WEBSITE WHERE MEETING MATERIALS ARE POSTED:

Materials for the Meeting may be viewed on the Company's website at:
http://www.lithionenergycorp.com/s/AGM_Materials.asp

Materials for the Meeting may also be viewed on SEDAR at www.sedar.com

HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS:

Shareholders may request paper copies of the Meeting Materials be sent to them by postal delivery at no cost to them. Requests for paper copies of the Meeting Materials should be received by no later than July 24, 2019 in order to receive the Meeting Materials in advance of the proxy deposit date and Meeting date. Shareholders who wish to receive paper copies of the Meeting Materials may request copies by calling toll-free at 1-866-683-8030 or emailing spaine@kingandbay.com. Requests may be made up to one year from the date of the Information Circular was filed on SEDAR. To receive a copy of the Meeting Materials after the Meeting date, please contact the Corporate Secretary of the Company at 1-866-683-8030.

VOTING:

Registered shareholders are asked to return their proxies using one of the following methods at least one business day in advance of the proxy cut-off date as set out in the accompanying proxy:

Internet: www.investorvote.com

Telephone: 1-866-732-VOTE (8683) Toll Free

Mail: Computershare Investor Services Inc. Proxy Department
100 University Avenue, 9th Floor, Toronto, Ontario, M5J 2Y1

Non-registered holders are asked to use the voter instruction form provided by your intermediary (bank, trust company or broker) and return it as early as practicable to ensure that it is transmitted on time. It must be received by your intermediary with sufficient time for them to file a proxy by the deadline noted above.

Shareholders with questions about this Notice and Access Notification can email the Corporate Secretary of the Company at spaine@kingandbay.com.