



LITHION ENERGY CORP.

NOTICE OF ANNUAL GENERAL AND SPECIAL GENERAL MEETING

NOTICE is hereby given that the Annual General and Special General Meeting (the "Meeting") of LITHION ENERGY CORP. (the "Company") will be held on **Tuesday, August 6, 2019 at Suite 1240, 1140 West Pender Street, Vancouver, B.C. V6E 4G1 at the hour of 10:00 a.m. (Vancouver time)** for the following purposes:

1. To receive and consider the audited financial statements of the Company for the fiscal year ended August 31, 2018 together with the auditor's report thereon.
2. To appoint auditors for the ensuing year and to authorize the Directors to fix the remuneration to be paid to the auditors.
3. To fix the number of directors at three (3) and to elect directors to hold office until the next Annual General Meeting.
4. To approve the Company's 10% rolling Stock Option Plan, as more particularly described in the management information circular (the "Information Circular").
5. To transact such other business as may properly come before the meeting.

NOTICE-AND-ACCESS

Notice is also hereby given that the Company has decided to use the notice-and-access method of delivery of materials for the Meeting. The notice-and-access method allows for the Company to deliver Meeting materials via the internet in accordance with the applicable rules set forth in National Instrument 54-101 *Communications with Beneficial Owners of Securities of a Reporting Issuer*. Under the notice-and-access system, Shareholders still receive a proxy or voting instruction form (as applicable) enabling them to vote at the Meeting. However, instead of a paper copy of the Information Circular, the audited financial statements of the Company as at and for the fiscal year ended August 31, 2018 and related management's discussion and analysis of financial condition, Shareholders receive notification with information on how they may access such Meeting materials electronically. The use of this alternative method of delivery is more environmentally friendly as it will help reduce paper use and will also reduce the cost of printing and mailing Meeting materials to Shareholders. **Shareholders are reminded to view the Meeting materials prior to voting.**

Instead, Shareholders may access these materials under the Company's profile on SEDAR at www.sedar.com or at http://www.lithionenergycorp.com/s/AGM_Materials.asp.

Registered holders or beneficial owners may request paper copies of the Meeting materials be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the meeting materials are posted on the website referenced above. In order to receive a paper copy of the Meeting materials or if you have questions concerning notice-and-access, please call toll free at

1-866-683-8030 or email spaine@kingandbay.com. **Requests for paper copies of the Meeting materials should be received by July 24, 2019 in order to receive the Meeting materials in advance of the Meeting.**

If you are a registered shareholder and are unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company's Registrar and Transfer Agent, Computershare Investor Services Inc., 100 University Avenue, 9th Floor, Toronto, Ontario, M5J 2Y1,, not less than 48 hours (excluding Saturdays, Sundays and holidays) prior to the Meeting.

If you are a non-registered shareholder and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your shares on your behalf (an "**Intermediary**"), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia, June 21, 2019.

BY ORDER OF THE BOARD OF DIRECTORS

"Warren Gilman"

Warren Gilman
Chairman of the Board of Directors